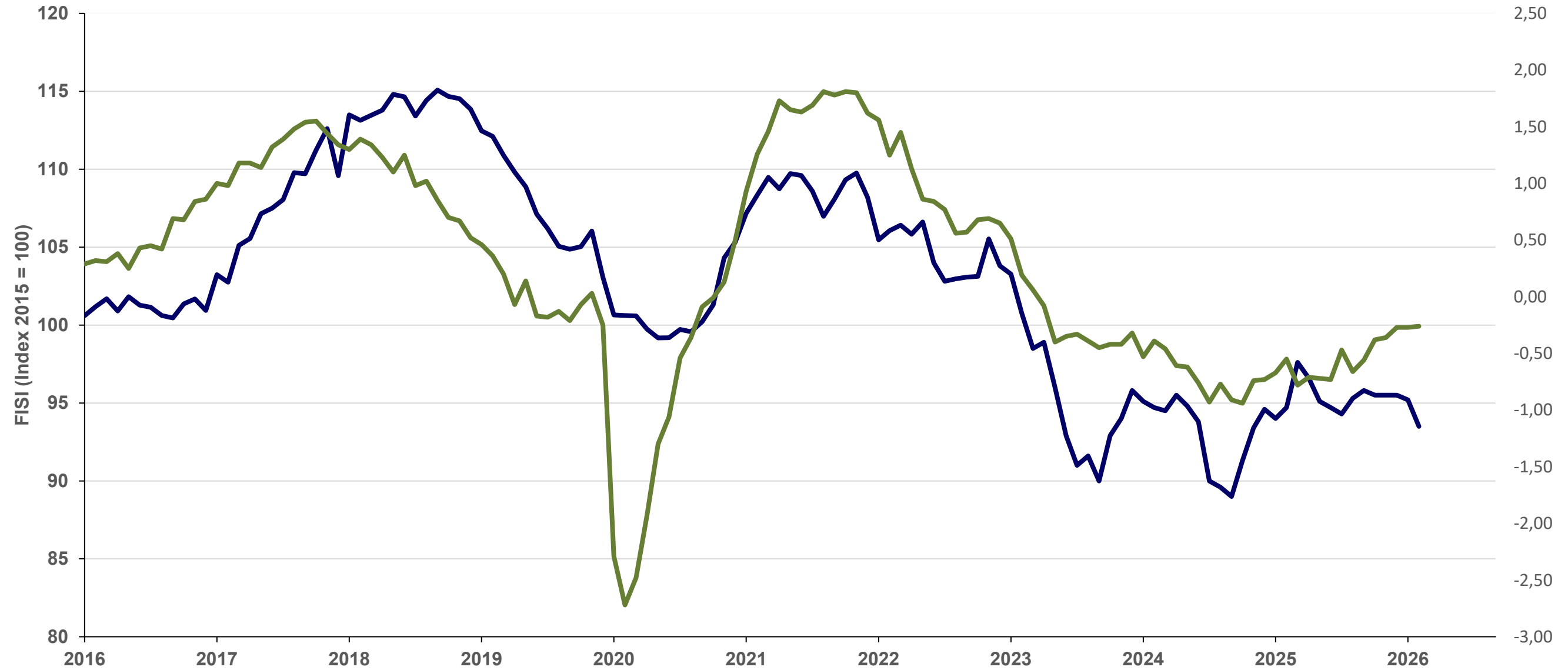




European Foundry Industry Sentiment Indicator (FISI) and Business Climate Indicator Euro Area (BCI)

May 2026



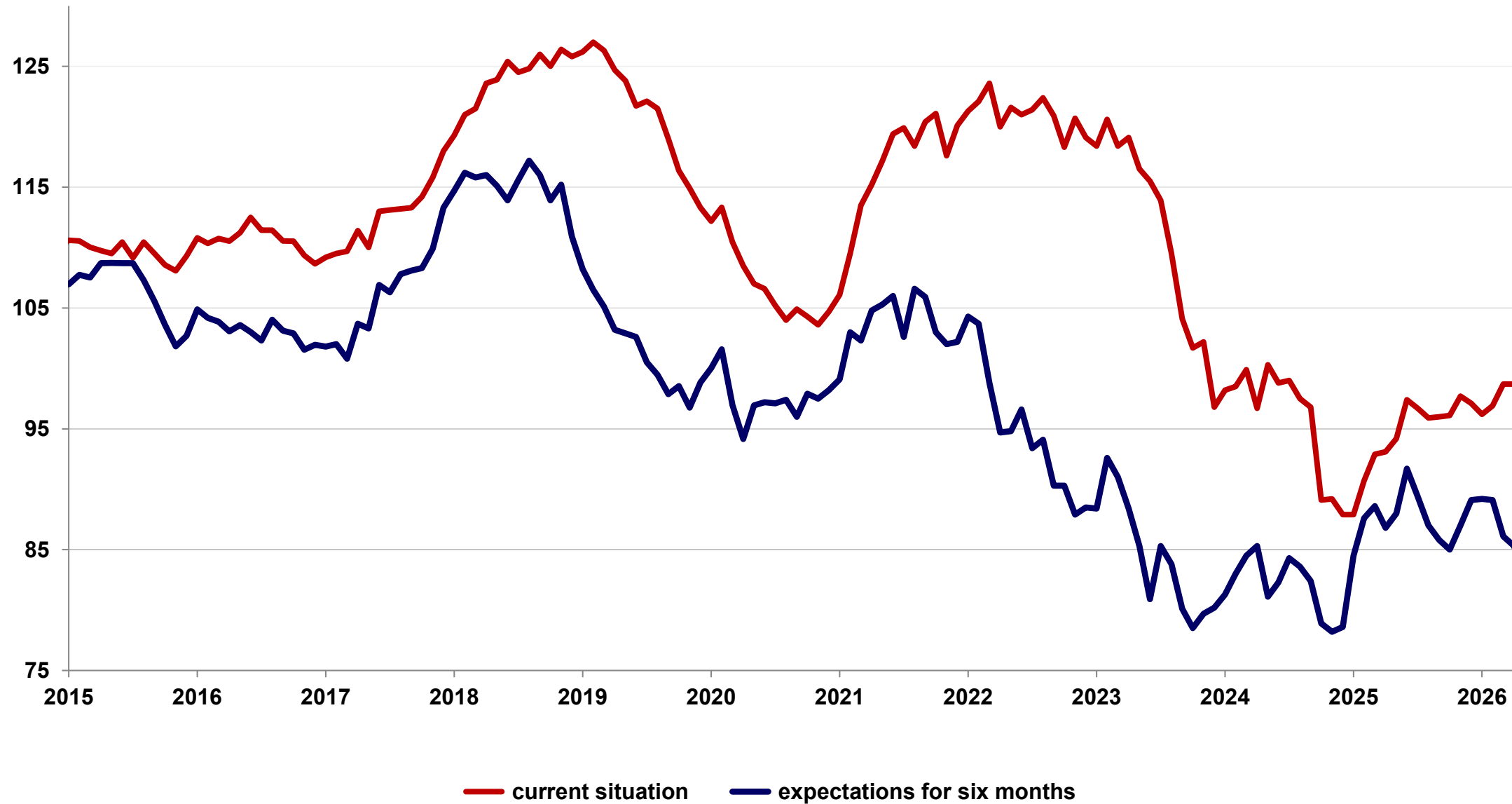
Source: FISI: EFF, country weight based on production 2020
BCI: Eurostat, calculation EFF

— FISI — BCI



European Foundry Industry Sentiment Indicator FISI

Ferrous Castings – May 2026



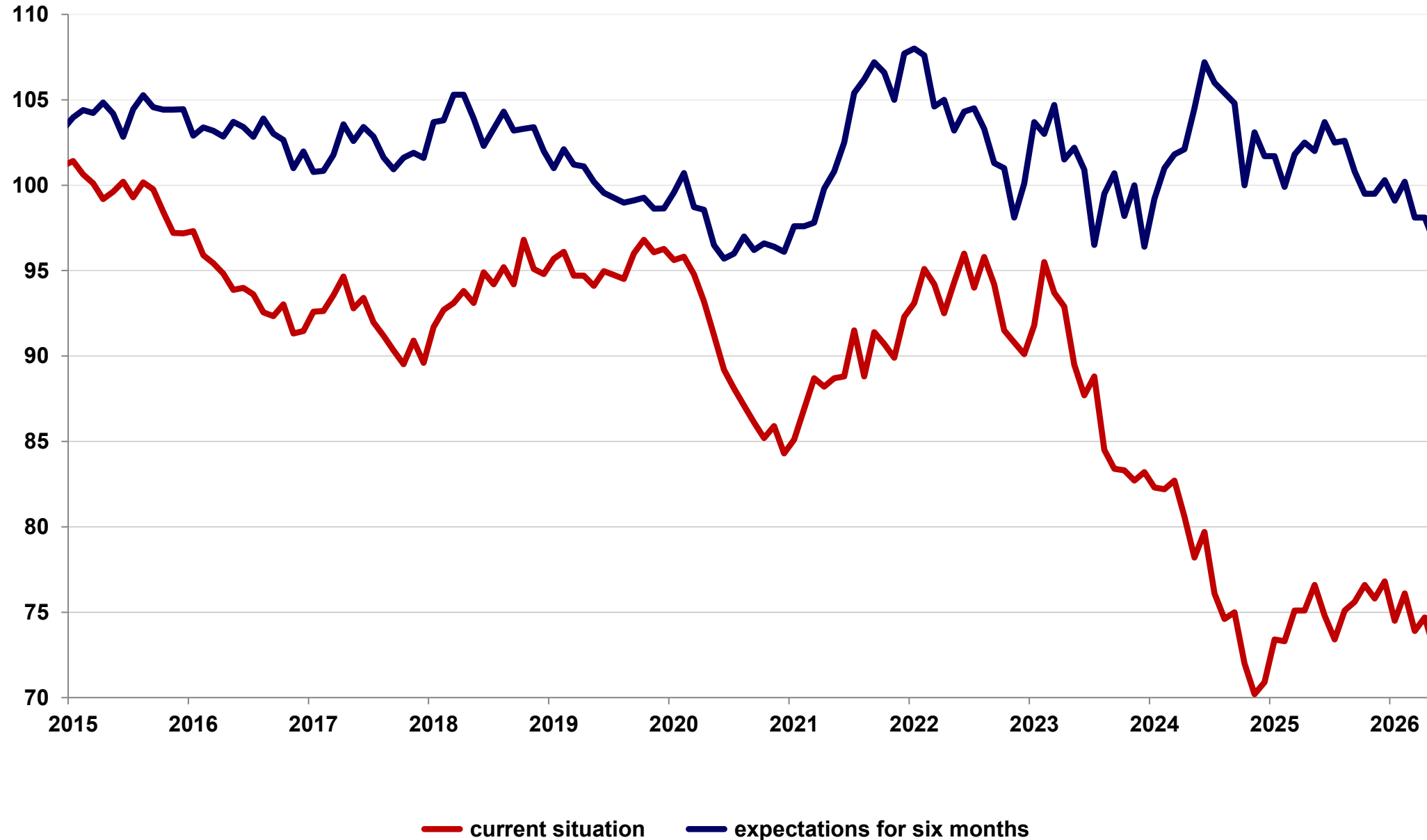
The assessment of the current business situation of the European iron foundries in May decreased by 2.4 point and reached a level of 96.3 index points. Expectations for the next six months decreased by 2.7 point, reaching to 82.6 index points.

Source EFF, Index 2010 = 100, country weight based on production 2020



European Foundry Industry Sentiment Indicator FISI

Steel Castings – May 2026



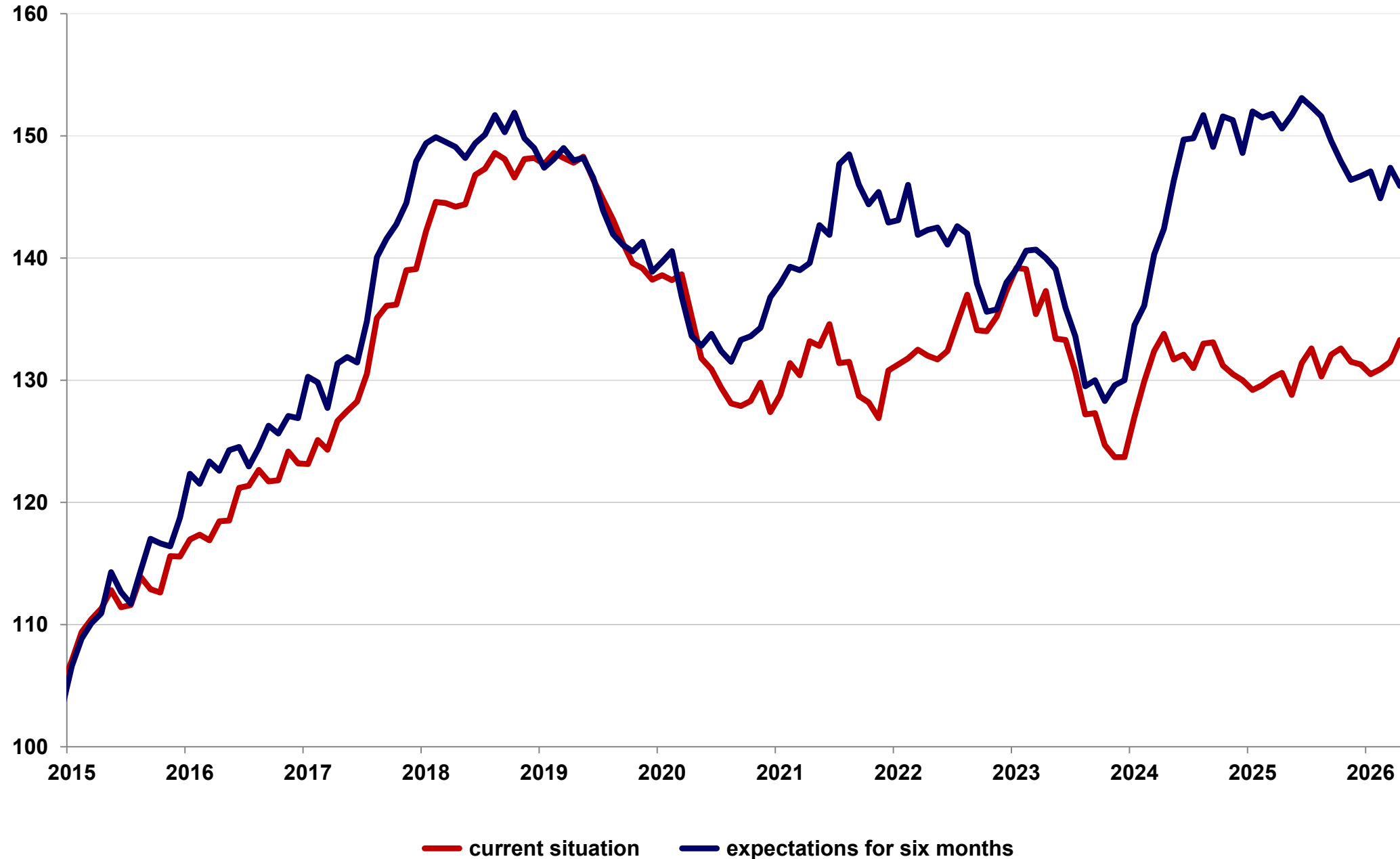
The assessment of the current business situation of European steel foundries decreased by 2 points and reached a level of 72.7 index points in May 2026. The expectations for the next six months decreased by 1.5 point and reached a level of 96.6 index points.

Source EFF, Index 2010 = 100, country weight based on production 2020



European Foundry Industry Sentiment Indicator FISI

Non-Ferrous Castings – May 2026



In May 2026 the assessment of the current business situation of European non-ferrous foundries decreased by 0.5 point. The index value now stands at 132.8 index points. Expectations for the next 6 months, at the same time increased by 1.5 points to an index value of 147.4.

Source EFF, Index 2010 = 100, country weight based on production 2020